

# SORTED SCHOOLS

**BUILDING STUDENTS' FINANCIAL CAPABILITY** 



#### talk

A cultural shift where it's easy to talk about money



Money becomes a comfortable topic of conversation

People can talk with their partner, family and friends about money

People confidently talk with providers, ask questions and understand the choices before them



#### learn

Effective financial learning throughout life



All learners achieve financial capability outcomes as part of their educational pathway

Financial capability is part of **lifelong learning** for everyone



### plan

Everyone has a current financial plan and is prepared for the unexpected



People make financial plans to support their life goals

All New Zealanders have a **current** financial plan

People protect their assets with insurance and emergency funds



### debt-smart

People make smart use of debt



People manage debt to their advantage

People get out of high-interest debt faster



## save/invest

Everyone saving and investing



More people save and invest in the short, medium and long term

More people actively engage with and contribute to KiwiSaver

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More people save and invest in a range of financial assets









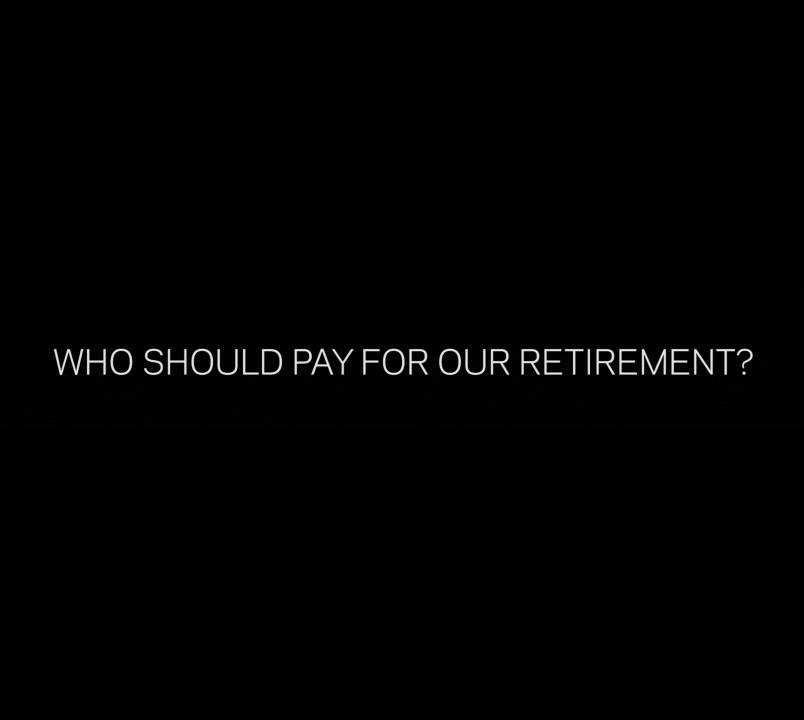
















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